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## **Raily Aesthetic Medicine International Holdings Limited**

**瑞麗醫美國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2135)**

### **GRANT OF SHARE OPTIONS**

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (“**Director(s)**”) of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that the Board has resolved to grant share options (the “**Share Options**”) under the share option scheme adopted by the Company by way of its shareholders’ resolution passed on 4 December 2020 (the “**Share Option Scheme**”) to certain eligible persons (the “**Grantees**”) to subscribe for a total of 109,439,072 ordinary shares of US\$0.01 each (the “**Share(s)**”) in the share capital of the Company, which represents approximately 5.24% of the Company’s issued share capital at the date of grant, subject to acceptance of the Grantees. Details of such offer of the Share Options are set out below:

Date of grant	:	29 August 2022
Exercise price of the Share Options	:	HK\$0.1678 per Share, which represents the higher of (i) closing price of HK\$0.162 per Share as stated in the Stock Exchange’s daily quotation sheets on 29 August 2022, being the date of grant; (ii) the average closing price of HK\$0.1678 per Share as stated in the Stock Exchange’s daily quotation sheets for the five business days immediately preceding the date of grant; and (iii) the nominal value of US\$0.01 per Share
Number of Share Options	:	109,439,072 Share Options

Closing price of the Shares : HK\$0.162 per Share  
on the date of grant

Validity period of the Share : Until the last day of the 10-year period after the date of grant  
Options of the Share Options, subject to the terms and conditions described in the offer letter at the time of the grant of the Share Options

Among the total 109,439,072 Share Options, none of the Grantees is a Director, chief executive or substantial shareholder of the Company, nor an associate (as defined in the Listing Rules) of any of them.

By Order of the Board  
**Raily Aesthetic Medicine International Holdings Limited**  
**FU Haishu**  
*Chairman and Executive Director*

Hangzhou, the PRC, 29 August 2022

*As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; Ms. Fan Qirui as a Non-executive Director; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.*