

Raily Aesthetic Medicine International Holdings Limited (02135)

- ▶ (i) Letter issued by Kenswick CPA Limited regarding the unaudited pro forma financial information of the Group
- ▶ (ii) Consent letter from Kenswick CPA Limited
- ▶ (iii) Material Contracts - Letter of intent dated 10 January 2023
- ▶ (iv) Material Contracts - Supplemental agreement dated January 2024 to the Letter of intent
- ▶ (v) Material Contracts - Underwriting Agreement
- ▶ (vi) Material Contracts - Irrevocable Undertaking