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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 14 March 2022 in relation to the convening of a meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company to be held on Friday, 25 March 2022 for the purpose of, among other matters, considering and approving the audited annual results of the Group for the year ended 31 December 2021 and its publication, and considering the declaration, recommendation or payment of a dividend, if any.

The Board hereby announces that due to the impact of the COVID-19, additional time is required for finalising the consolidated annual results of the Group for the year ended 31 December 2021, the meeting of the Board has been re-scheduled to be held on Thursday, 31 March 2022 to consider the various matters set out above.

By order of the Board

Raily Aesthetic Medicine International Holdings Limited

Mr. Fu Haishu

Chairman

Hangzhou, China, 21 March 2022

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; Ms. Fan Qirui as a Non-executive Director; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.