

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 JUNE 2021

Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company held at MGM Grand Sanya, 17 Longhai Road, Jiyang District, Sangya City, Hainan Province, PRC on Friday, 18 June 2021 at 3:00 p.m., all the proposed resolutions (the “**Resolutions**”) as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 19 April 2021 (the “**Notice**”) were duly passed as ordinary resolutions by the Shareholders by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll results in respect of the Resolutions proposed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors (the “ Directors ”) and independent auditors of the Company for the year ended 31 December 2020.	1,594,396,550 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		For	Against
2.	(a) To re-elect Mr. Fu Haishu as an executive Director;	1,594,396,550 (100.00%)	0 (0.00%)
	(b) To re-elect Mr. Yu Kai as an executive Director;	1,594,396,550 (100.00%)	0 (0.00%)
	(c) To re-elect Mr. Xie Lijun as a non-executive Director; and	1,594,396,550 (100.00%)	0 (0.00%)
	(d) To authorize the board of Directors to fix the Directors' remuneration.	1,594,396,550 (100.00%)	0 (0.00%)
3.	To re-appoint Ernst & Young, Certified Public Accountants, as the auditors of the Company and to authorise the board of Directors to fix their remuneration.	1,594,396,550 (100.00%)	0 (0.00%)
4.	To grant the general mandate to the Directors to allot, issue and deal with additional shares of not exceeding 20% of the total number of issued shares as at the date of passing of this resolution.	1,594,396,550 (100.00%)	0 (0.00%)
5.	To grant the general mandate to the Directors to repurchase shares of not exceeding 10% of the total number of issued shares as at the date of passing of this resolution.	1,594,396,550 (100.00%)	0 (0.00%)
6.	To extend the general mandate granted to the Directors to allot, issue and deal with additional shares by adding the number of shares repurchased by the Company.	1,594,396,550 (100.00%)	0 (0.00%)

The description of the Resolutions above is by way of summary only. The full text appears in the Notice.

As at the date of the AGM:

- (a) The total number of the Shares in issue and entitling the holders to attend and vote on the Resolutions at the AGM: 2,089,040,000.
- (b) The total number of Shares entitling the holder to attend and whose holders abstained from voting in favour at the AGM as set out in rule 13.40 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”): Nil.

- (c) None of the Shareholders stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the AGM.
- (d) None of the Shareholders is required under the Listing Rules to abstain from voting on any of the Resolutions at the AGM.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the above Resolutions were duly passed as ordinary resolutions of the Company.

The Company's share registrar in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote taking.

By order of the Board
Raily Aesthetic Medicine International Holdings Limited
Mr. Fu Haishu
Chairman

Hong Kong, 18 June 2021

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Yu Kai and Mr. Song Jianliang as Executive Directors; Mr. Xie Lijun and Ms. Fan Qirui as Non-executive Directors; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.