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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) dated 7 March 2025 (the “**Announcement**”) regarding the major transaction in relation to the acquisition of property (the “**Acquisition**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the Announcement, a circular containing, among other things, details of the Acquisition (the “**Circular**”) was expected to be despatched to the Shareholders on or before 17 April 2025. As additional time is required to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular will be postponed to a date on or before 8 May 2025.

By order of the Board of
Raily Aesthetic Medicine International Holdings Limited
Fu Haishu
Chairman

Hangzhou, the PRC, 17 April 2025

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Song Jianliang and Mr. Wang Ying as Executive Directors; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as Independent Non-executive Directors.