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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

NOTICE OF BOARD MEETING

The board (the “**Board**”) of directors (the “**Directors**”) of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board will be held on Friday, 26 March 2021, for the purposes of, among other matters, considering and approving the annual results of the Group for the year ended 31 December 2020 and its publication, and considering the payment of an annual dividend, if any.

By order of the Board

Raily Aesthetic Medicine International Holdings Limited

Mr. Fu Haishu

Chairman

Hangzhou, China, 12 March 2021

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Yu Kai and Mr. Song Jianliang as Executive Directors; Mr. Xie Lijun and Ms. Fan Qirui as Non-executive Directors; and Mr. Cao Dequan, Mr. Liu Teng and Ms. Yang Xiaofen as Independent Non-executive Directors.