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Raily Aesthetic Medicine International Holdings Limited

瑞麗醫美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2135)

ANNOUNCEMENT RESIGNATION OF A DIRECTOR

The board (the “**Board**”) of directors (“**Director(s)**”) of Raily Aesthetic Medicine International Holdings Limited (the “**Company**”) hereby announces that the Company received the letter of resignation from Mr. Xie Lijun (“**Mr. Xie**”) on 5 August 2021, who would resign from his position as a non-executive Director as he needs to devote more time and dedication on his personal and other business commitments. Mr. Xie will not hold any positions in the Company after his resignation, which shall be of immediate effect.

Mr. Xie has confirmed that he has no disagreement with the Board and there are no other matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company or The Stock Exchange of Hong Kong Limited.

The Board would like to express its sincere gratitude to Mr. Xie for his contributions to the Company during his tenure of office.

By Order of the Board

Raily Aesthetic Medicine International Holdings Limited

FU Haishu

Chairman and executive Director

Hangzhou, the PRC, 5 August 2021

As at the date of this announcement, the Board comprises Mr. Fu Haishu, Mr. Yu Kai and Mr. Song Jianliang as executive Directors; Ms. Fan Qirui as a non-executive Director; and Mr. Cao Dequan, Ms. Yang Xiaofen and Mr. Liu Teng as independent non-executive Directors.